

2. SEARCH FOR YOUR SUPER

Tick this box to provide consent.

By ticking this box, you are consenting to the Trustee of the Russell Investments Master Trust (the Fund, iQ Super) using your Tax File Number (TFN) to search for other super accounts you may have, now and in the future, using a facility provided by the Australian Taxation Office (ATO). We will automatically consolidate any ATO-held super (known as Lost or Unclaimed money). If we find any super with other funds we will let you know, so you can decide if you want to transfer them into your iQ Super account.

IN PREPARING THIS FORM THE TRUSTEE HAS NOT TAKEN INTO ACCOUNT THE INVESTMENT OBJECTIVES, FINANCIAL SITUATION AND PARTICULAR NEEDS (FINANCIAL CIRCUMSTANCES) OF ANY PERSON. ACCORDINGLY, BEFORE ACTING ON ANY ADVICE, YOU SHOULD ASSESS WHETHER THE ADVICE IS APPROPRIATE IN LIGHT OF YOUR OWN FINANCIAL CIRCUMSTANCES. TOTAL RISK MANAGEMENT PTY LIMITED ABN 62 008 644 353, AFSL NO. 238790, TRUSTEE OF THE RESOURCE SUPER ABN 15 153 305 223, AFSL 420220 SS_F_Gen_NewMem_V1F_2204

3. NOMINATION OF BENEFICIARIES

i Please specify the type of dependant for each person and indicate the percentage of your benefit you wish to allocate to each person listed. For more information, please refer to the Nomination of beneficiaries notes at the end of this form.

The total proportions nominated must equal 100% and only whole percentages may be used.

Types of dependants include spouse, child, financial dependant or person who is interdependant. You may also nominate your estate. Only if at the time of death there are no dependants or an estate, can a payment be made to a party that is not a dependant or the estate.

a. My nomination of beneficiaries:

1. Full name

Type of dependant

% of benefit

.00%

2. Full name

Type of dependant

% of benefit

.00%

3. Full name

Type of dependant

% of benefit

.00%

4. Full name

Type of dependant

% of benefit

.00%

5. Full name

Type of dependant

% of benefit

.00%

6. Full name

Type of dependant

% of benefit

.00%

3. NOMINATION OF BENEFICIARIES (CONTINUED)

7.Full name

Grid for full name (26 boxes)

Type of dependant

Grid for type of dependant (16 boxes)

% of benefit

Grid for % of benefit (4 boxes) .00%

8.Full name

Grid for full name (26 boxes)

Type of dependant

Grid for type of dependant (16 boxes)

% of benefit

Grid for % of benefit (4 boxes) .00%

Total allocation =

Grid for total allocation (4 boxes) 1 0 0 .00%

b. Type of beneficiary nomination. Please mark one option only and complete the relevant details:

Option 1 - Preferred nomination (non-binding)

The beneficiaries nominated by me on this form are people who I understand may receive my Death Benefit in the event of my death, but I acknowledge that the Trustee of the Fund is not bound by my nomination.

Membersignature

Signature

Date (DD MM YYYY)

Signature box

Date grid (8 boxes)

Member name

Member name grid (26 boxes)

OR

Option 2 - Binding nomination

The beneficiaries nominated by me on this form are people who I understand will receive my Death Benefit in the event of my death, because the Trustee is bound by my nomination as long as my nomination remains valid. I acknowledge that if my nomination becomes invalid or expires, the Trustee is not bound by my nomination. A binding nomination must be confirmed/updated at least every three years to remain valid. You need to sign and date your nomination in the presence of two witnesses.

Signature

Date (DD MM YYYY)

Signature box

Date grid (8 boxes)

Member name

Member name grid (26 boxes)

3. NOMINATION OF BENEFICIARIES (CONTINUED)

Witness 1 signature	Date (DD MM YYYY)
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Witness 1 name	
<input type="text"/>	
Witness 2 signature	Date (DD MM YYYY)
<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Witness 2 name	
<input type="text"/>	
By completing the above, your witnesses make the following declarations:	
<ul style="list-style-type: none">• I am at least 18 years of age.• I am not a nominated beneficiary.• I have witnessed the signing and dating of this form by the member.	

4. ADDITIONAL INFORMATION

i You should nominate how you would prefer your benefit to be paid in the event of your death.

a. Who can you nominate

I. Who can receive your benefit in the event of your death?

You can pay your benefit to:

- your estate, or
- nominated beneficiary(ies), or
- a combination of your estate and your nominated beneficiary(ies).

Any beneficiary you nominate must be either your legal personal representative (i.e. the executor or administrator of your estate) or a dependant at the date of your death.

If you nominate your estate or legal personal representative, your benefit will be paid according to your Will (or according to the law of your state or territory if you have no Will).

II. Who qualifies as a dependant?

In terms of superannuation law, the people that you are able to nominate to receive your Death Benefit are:

- your spouse (including de facto of the same or different sex);
- your children (including step, adopted, and ex-nuptial children, or a child of your spouse);
- any person who is financially dependent on you;
- any person with whom you have an interdependency relationship including:
 - any person with whom you have a close personal relationship and live with where one or both of you also provide ongoing financial support, domestic support and personal care; and
 - any person with whom you have a close personal relationship where, because of a disability, the above requirements of living together, financial support, domestic support and personal care are not able to be satisfied.

b. Types of nominations

You can choose to make a preferred nomination (Non-binding) or binding nomination.

I. What is a preferred nomination (non-binding)?

- When you make a preferred nomination (non-binding), the Trustee will take into consideration any nomination you make. However, in this case, the Trustee has final discretion in deciding who will receive your superannuation benefit when you die.
- It should be updated if your circumstances change. It requires no witness signatures.

II. What is a binding nomination?

- When you make a valid binding nomination, you decide who receives your benefit when you die, and how much of the benefit they receive.
- It will be treated as a binding nomination for three years from the date the nomination is made. This nomination reverts to being a preferred nomination (Non-binding) after the three-year period, if the nomination is not extended by lodging a new binding nomination request.
- It requires two witness signatures. Witnesses must be aged over 18, must not be one of your nominated beneficiaries and must be present when you sign the form. If the witnesses sign and date the form on a different date to your signature, the nomination will be invalid.
- An invalid binding nomination will be treated as a preferred nomination (Non-binding) by the Trustee and will not revoke or replace an existing, valid binding nomination.

Note: If you do not make a valid nomination, the Trustee will have final discretion in deciding who will receive your superannuation benefit when you die. You should refer to the current Product Disclosure Statement for more information about who qualifies as a dependant and how to make a binding nomination.

It is important to note that each person you nominate must qualify as a dependant.



Please return this form to:
Resource Super Level 7/32
Martin Pl, Sydney NSW 2000,
Australia

You can also contact us as follows: Toll free on **1800 824 227** Operating hours are from Monday to Friday, 9am – 5pm (AEST)

E: info@resourcesuper.com.au
W: resourcesuper.com.au/login