

Investment Choice Form

Use this form to make or change your investment choice. Print clearly in BLOCK LETTERS.

Did you know that you can update your investment choice online? Simply log in to your account at russellinvestments.com.au/login and select Investments.

1. Personal details

! If you would like more details about how we collect, use and disclose your personal information, you can access the Trustee's privacy policy at russellinvestments.com.au/privacy or call us on 1800 555 667.

a. Title (please select)

Mr Mrs Miss Ms Dr Other >

b. Surname

c. First name(s)

d. Date of birth (DD MM YYYY)

e. Sex (please select)

Male Female

f. Member number

g. Address

State Postcode

h. Work telephone

i. Home telephone

j. Mobile telephone¹

k. Primary/personal email address² (Give us your email address to receive all future communications electronically.)

Secondary/work email address²

1 We may SMS you from time to time.

2 By providing your email address, you are advising us that online communication is your preferred method of communication. Going forward, we will email you with information and also advise when a communication has been added to your online account. We will issue paper communications rarely or where your email address no longer works. You can change your preferred method of communication at any time by calling us or logging in to your online account at russellinvestments.com.au/login

IN PREPARING THIS FORM THE TRUSTEE HAS NOT TAKEN INTO ACCOUNT THE INVESTMENT OBJECTIVES, FINANCIAL SITUATION AND PARTICULAR NEEDS (FINANCIAL CIRCUMSTANCES) OF ANY PERSON. ACCORDINGLY, BEFORE ACTING ON ANY ADVICE, YOU SHOULD ASSESS WHETHER THE ADVICE IS APPROPRIATE IN LIGHT OF YOUR OWN FINANCIAL CIRCUMSTANCES. TOTAL RISK MANAGEMENT PTY LIMITED ABN 62 008 644 353, AFSL NO. 238790, TRUSTEE OF THE RUSSELL INVESTMENTS MASTER TRUST ABN 89 384 753 567. SS_F_Gen_InvChoice_V1F_2003

2. Search for your super

Tick this box to provide consent.

By ticking this box, you are consenting to the Trustee of the Russell Investments Master Trust (the Fund, iQ Super) using your Tax File Number (TFN) to search for other super accounts you may have, now and in the future, using a facility provided by the Australian Taxation Office (ATO). We will automatically consolidate any ATO-held super (known as Lost or Unclaimed money). If we find any super with other funds we will let you know, so you can decide if you want to transfer them into your iQ Super account.

3. Make an investment choice

You can choose to invest in GoalTracker (a personalised investment strategy built around you) or set your own investment strategy.

1. Choose the GoalTracker Option

By ticking the box, GoalTracker will automatically invest your super based on information it knows about you, such as your age. The more you tell us, the more we're able to personalise your investment strategy with GoalTracker Plus.

Note: the GoalTracker Option is not available to defined benefit members.

Personalised option	Current balance ¹	Future transactions ²
GoalTracker	<input type="text" value="1"/> <input type="text" value="0"/> <input type="text" value="0"/> .00%	<input type="text" value="1"/> <input type="text" value="0"/> <input type="text" value="0"/> .00%

OR

2. Set your own investment strategy

Choose one or more options in the table below. You can select the same or different options for your current balance and future transactions.

Diversified options

Defensive	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%
Diversified 50	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%
Blended Balanced	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%
Balanced	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%
Balanced Opportunities	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%
Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%
High Growth	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%

Outcome-oriented options

Multi-Asset Income Strategy	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%
Multi-Asset Growth Strategy	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%

Sector options

Australian Fixed Income	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%
Global Fixed Income – \$A Hedged	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%
Global Opportunities – \$A Hedged	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%
Emerging Markets	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%
Australian Cash	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/> .00%

(Continued over)

> Please return this form to:
iQ Super by Russell Investments
Locked Bag A4094
Sydney South NSW 1235

You can also contact us as follows:
Toll free on **1800 555 667**
Operating hours are from
Monday to Friday, 9am – 5pm (AEST)
iq@russellinvestments.com.au
russellinvestments.com.au/super