

Tax File Number Notification and Super Consent Form

Use this form to provide the Russell Investments Master Trust with your Tax File Number (TFN) and consent to search for your super on your behalf. Print clearly in BLOCK LETTERS.

1. Personal details

! If you would like more details about how we collect, use and disclose your personal information, you can access the Trustee's privacy policy at russellinvestments.com.au/privacy or call us on 1800 555 667.

a. Title (please select)

Mr ☐ Mrs ☐ Miss ☐ Ms ☐ Dr ☐ Other ☐ > ☐ ☐ ☐ ☐

b. Surname

c. First name(s)

d. Date of birth (DD MM YYYY)

e. Sex (please select)

Male ☐ Female ☐

f. Member number

☐ Tick this box if there are NO changes to your personal contact details you have already provided to us.

g. Address

State Postcode

h. Work telephone

i. Home telephone

j. Mobile telephone¹

k. Primary/personal email address² (Give us your email address to receive all future communications electronically.)

Secondary/work email address²

1 We may SMS you from time to time.

2 By providing your email address, you are advising us that online communication is your preferred method of communication. Going forward, we will email you with information and also advise when a communication has been added to your online account. We will issue paper communications rarely or where your email address no longer works. You can change your preferred method of communication at any time by calling us or logging in to your online account at russellinvestments.com.au/login

2. Search for your super

☐ Tick this box to provide consent.

By ticking this box, you are consenting to the Trustee of the Russell Investments Master Trust (the Fund, iQ Super) using your Tax File Number (TFN) to search for other superannuation accounts you may have, now and in the future, using a facility provided by the Australian Taxation Office (ATO). We will automatically consolidate any ATO-held super (known as Lost or Unclaimed money). If we find any super with other funds we will let you know, so you can decide if you want to transfer them into your iQ Super account.

3. Providing your Tax File Number (TFN)

Under the *Superannuation Industry (Supervision) Act 1993*, your superannuation fund is authorised to collect your TFN, which will only be used for lawful purposes.

These purposes may change in the future as a result of legislative change. The Trustee of your superannuation fund may disclose your TFN to another

These purposes may change in the future as a result of legislative change. The Trustee of your superannuation fund may disclose your TFN to another superannuation provider, when your benefits are being transferred, unless you request in writing to the Trustee of your superannuation fund that your TFN not be disclosed to any other superannuation provider.

» Your superannuation fund will be able to accept all types of contributions to your account(s).
 Contributions to your superannuation account(s) will generally be subject to the concessional limit of 15%

- » Your superannuation fund will be able to accept all types of contributions to your account(s).
- » Concessional contributions to your superannuation account(s) will generally be taxed at the concessional rate of 15%.
- » Other than the tax that may ordinarily apply, no additional tax will be deducted when you start drawing down your superannuation benefits.
- » It will make it much easier to trace different superannuation accounts in your name, so that you receive all your superannuation benefits when you retire.

Your TFN will otherwise remain confidential.

Fill in your nine-digit TFN here:

4. Declaration and signature

I have read and understood the contents of this form and have checked that all the information I have provided on this form is correct.

Member signature _____ Date (DD MM YYYY) _____

Member signature _____ Date (DD MM YYYY) _____

Member name	Member ID	Member type	Member status	Member category	Member subcategory	Member description	Member address	Member contact	Member email	Member phone	Member fax	Member website	Member notes
Member 1	1001	Individual	Active	Category 1	Subcategory 1	Member 1 Description	Member 1 Address	Member 1 Contact	Member 1 Email	Member 1 Phone	Member 1 Fax	Member 1 Website	Member 1 Notes
Member 2	1002	Individual	Active	Category 1	Subcategory 1	Member 2 Description	Member 2 Address	Member 2 Contact	Member 2 Email	Member 2 Phone	Member 2 Fax	Member 2 Website	Member 2 Notes
Member 3	1003	Individual	Active	Category 1	Subcategory 1	Member 3 Description	Member 3 Address	Member 3 Contact	Member 3 Email	Member 3 Phone	Member 3 Fax	Member 3 Website	Member 3 Notes
Member 4	1004	Individual	Active	Category 1	Subcategory 1	Member 4 Description	Member 4 Address	Member 4 Contact	Member 4 Email	Member 4 Phone	Member 4 Fax	Member 4 Website	Member 4 Notes
Member 5	1005	Individual	Active	Category 1	Subcategory 1	Member 5 Description	Member 5 Address	Member 5 Contact	Member 5 Email	Member 5 Phone	Member 5 Fax	Member 5 Website	Member 5 Notes
Member 6	1006	Individual	Active	Category 1	Subcategory 1	Member 6 Description	Member 6 Address	Member 6 Contact	Member 6 Email	Member 6 Phone	Member 6 Fax	Member 6 Website	Member 6 Notes
Member 7	1007	Individual	Active	Category 1	Subcategory 1	Member 7 Description	Member 7 Address	Member 7 Contact	Member 7 Email	Member 7 Phone	Member 7 Fax	Member 7 Website	Member 7 Notes
Member 8	1008	Individual	Active	Category 1	Subcategory 1	Member 8 Description	Member 8 Address	Member 8 Contact	Member 8 Email	Member 8 Phone	Member 8 Fax	Member 8 Website	Member 8 Notes
Member 9	1009	Individual	Active	Category 1	Subcategory 1	Member 9 Description	Member 9 Address	Member 9 Contact	Member 9 Email	Member 9 Phone	Member 9 Fax	Member 9 Website	Member 9 Notes
Member 10	1010	Individual	Active	Category 1	Subcategory 1	Member 10 Description	Member 10 Address	Member 10 Contact	Member 10 Email	Member 10 Phone	Member 10 Fax	Member 10 Website	Member 10 Notes
Member 11	1011	Individual	Active	Category 1	Subcategory 1	Member 11 Description	Member 11 Address	Member 11 Contact	Member 11 Email	Member 11 Phone	Member 11 Fax	Member 11 Website	Member 11 Notes
Member 12	1012	Individual	Active	Category 1	Subcategory 1	Member 12 Description	Member 12 Address	Member 12 Contact	Member 12 Email	Member 12 Phone	Member 12 Fax	Member 12 Website	Member 12 Notes
Member 13	1013	Individual	Active	Category 1	Subcategory 1	Member 13 Description	Member 13 Address	Member 13 Contact	Member 13 Email	Member 13 Phone	Member 13 Fax	Member 13 Website	Member 13 Notes
Member 14	1014	Individual	Active	Category 1	Subcategory 1	Member 14 Description	Member 14 Address	Member 14 Contact	Member 14 Email	Member 14 Phone	Member 14 Fax	Member 14 Website	Member 14 Notes
Member 15	1015	Individual	Active	Category 1	Subcategory 1	Member 15 Description	Member 15 Address	Member 15 Contact	Member 15 Email	Member 15 Phone	Member 15 Fax	Member 15 Website	Member 15 Notes
Member 16	1016	Individual	Active	Category 1	Subcategory 1	Member 16 Description	Member 16 Address	Member 16 Contact	Member 16 Email	Member 16 Phone	Member 16 Fax	Member 16 Website	Member 16 Notes
Member 17	1017	Individual	Active	Category 1	Subcategory 1	Member 17 Description	Member 17 Address	Member 17 Contact	Member 17 Email	Member 17 Phone	Member 17 Fax	Member 17 Website	Member 17 Notes
Member 18	1018	Individual	Active	Category 1	Subcategory 1	Member 18 Description	Member 18 Address	Member 18 Contact	Member 18 Email	Member 18 Phone	Member 18 Fax	Member 18 Website	Member 18 Notes
Member 19	1019	Individual	Active	Category 1	Subcategory 1	Member 19 Description	Member 19 Address	Member 19 Contact	Member 19 Email	Member 19 Phone	Member 19 Fax	Member 19 Website	Member 19 Notes
Member 20	1020	Individual	Active	Category 1	Subcategory 1	Member 20 Description	Member 20 Address	Member 20 Contact	Member 20 Email	Member 20 Phone	Member 20 Fax	Member 20 Website	Member 20 Notes
Member 21	1021	Individual	Active	Category 1	Subcategory 1	Member 21 Description	Member 21 Address	Member 21 Contact	Member 21 Email	Member 21 Phone	Member 21 Fax	Member 21 Website	Member 21 Notes
Member 22	1022	Individual	Active	Category 1	Subcategory 1	Member 22 Description	Member 22 Address	Member 22 Contact	Member 22 Email	Member 22 Phone	Member 22 Fax	Member 22 Website	Member 22 Notes
Member 23	1023	Individual	Active	Category 1	Subcategory 1	Member 23 Description	Member 23 Address	Member 23 Contact	Member 23 Email	Member 23 Phone	Member 23 Fax	Member 23 Website	Member 23 Notes
Member 24	1024	Individual	Active	Category 1	Subcategory 1	Member 24 Description	Member 24 Address	Member 24 Contact	Member 24 Email	Member 24 Phone	Member 24 Fax	Member 24 Website	Member 24 Notes
Member 25	1025	Individual	Active	Category 1	Subcategory 1	Member 25 Description	Member 25 Address	Member 25 Contact	Member 25 Email	Member 25 Phone	Member 25 Fax	Member 25 Website	Member 25 Notes
Member 26	1026	Individual	Active	Category 1	Subcategory 1	Member 26 Description	Member 26 Address	Member 26 Contact	Member 26 Email	Member 26 Phone	Member 26 Fax	Member 26 Website	Member 26 Notes
Member 27	1027	Individual	Active	Category 1	Subcategory 1	Member 27 Description	Member 27 Address	Member 27 Contact	Member 27 Email	Member 27 Phone	Member 27 Fax	Member 27 Website	Member 27 Notes
Member 28	1028	Individual	Active	Category 1									

➤ **Please return this form to:** _____ | You can also contact us as follows: _____

iQ Super by Russell Investments

Locked Bag A4094

Sydney South NSW 1235

You can also contact us as follows:

Toll free on **1800 555 667**
Operating hours are from Monday to Friday, 9am - 5pm (Sydney time)

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id@russellinvestments.com.au

russellinvestments.com.au/super